



HENNA VADHERA

Counsel

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Practice/s:

Banking and Finance

Education:

BSL LL.B, Pune University

Professional Affiliation/s:

Bar Council of Delhi

Post Qualification Experience

12 years

Henna Vadhera is a Counsel in the Banking and Finance practice group in the New Delhi office. Prior to joining the Firm, Henna was a Senior Consultant at Cyril Amarchand Mangaldas, New Delhi. Henna has also been awarded recognised legal practitioner under the age of 40 years by ASSOCHAM.

Representative Matters:

In her areas of practice, Henna has represented and advised the following key clients:

- **India Infradebt Limited** on the funding of a solar power plant situated in Maharashtra by preparing and negotiating financing and security documents.
- **Tata Cleantech Limited** on the funding of 100 MWAC / 130 MWDC (cumulatively) solar power projects being implemented by 4 companies in Yavatmal District of Maharashtra.
- **Aseem Infrastructure Finance Limited** on the funding of solar power projects being implemented by 2 companies in Katol District of Maharashtra.
- **Aseem Infrastructure Finance Limited** on the funding of solar power projects being implemented by 6 companies in Gondal District of Gujarat.
- **Yamuna International Airport Private Limited** on availment of loan from State Bank of India in connection with construction, development and operations of Jewar airport.
- **Power Finance Corporation Limited (PFC)** on funding of 80MW solar power plants being developed by 4 special purpose companies incorporated by Renew Group.
- **REC Limited (REC)** in connection with the funding of 180MW photovoltaic solar power plants in the State of Telangana being set up by a renowned group by way of incorporation of 8 special purpose vehicles.
- **REC Limited (REC)** in connection with the funding of 540MW MW Wind project at Thoothukudi district in the state of Tamil Nadu, India.
- **REC Limited** in relation to financial assistance extended to JSW Renew Energy Limited for an amount not exceeding INR 1293 crores for part financing a 270 MW

wind project at Erode, Tirupur, Coimbatore and Dindigul district in the state of Tamil Nadu, India.

- **NIIF Infrastructure Finance Ltd and Yes Bank Limited** in relation to financing of Dewas Bypass Tollways Private Limited for an amount upto 217 crores for refinancing the existing lenders who had part financed the 4/6 laning of Dewas Bypass road from KM 0.00 at Ujjain Dewas Junction and ending at KM 19.80 at Indore Junction in the state of Madhya Pradesh on design, build, finance operate and transfer (DBFOT) basis.
- **REC Limited (REC)** in connection with the funding of (i) 2x1500MVA, 765/400 kV substation at Beawar; (ii) 765kV D/c TL LILO of both circuit of Ajmer Chittorgarh (81 kms) & 400 kV T/L LILO of Kota Merta Line (34 kms) at Beawar; (iii) 765 D/C T/L Fategarh -3 PS - Beawar (320 kms);(iv) +/- 2*300 MVAR STATCOM at Fatehgarh -3 PS along with 2 nos. of 400 kV line bays on build operate and maintain basis in the State of Rajasthan being set up by Sterlite Group.
- **REC Limited (REC)** in connection with the funding of 560 MWp greenfield solar wind hybrid captive power project situated at District Gadag, Karnataka with C&I Oftakers.
- **Standard Chartered Bank** in connection with the funding of 120 MW solar power project in Gujarat, being set up by Blupine Group (a vehicle of Actis Group) with C&I Oftakers.
- **Dedicated Freight Corridor Corporation of India Limited** in relation to its ECB facility from various multilateral institutions.
- **Aseem Infrastructure Finance Ltd, NIIF Infrastructure Finance Ltd and Aditya Birla Finance Ltd** in subscribing upto 12000 senior, rated, unlisted, secured, redeemable, non-convertible debentures issued by Khargone Transmission Limited;
- **State Bank of India (SBI)** in connection with the lending to a company incorporated by government of India to set up and operate the convention centre in Dwarka by preparing and negotiating financing and security documents.
- **Axis Bank Limited (Axis Bank)** on the funding of a renowned infrastructure group in connection with their road projects being implemented on Hybrid Annuity Basis by preparing and negotiating financing and security documents.
- **Bank of Baroda** on the funding of a renowned infrastructure group in connection with their road projects being implemented on Hybrid Annuity Basis by preparing and negotiating financing and security documents.
- **Axis Bank** in connection with the refinancing of a solar power plant being implemented in the Rewa Solar Park by

preparing and negotiating financing and security documents.

- **Consortium of lenders led by India Infradebt Limited** in connection with the refinancing of 5 companies by subscribing to NCDs issued by them with cross collateralisation and co-obligor nuances.
- JSW Hydro Energy Limited on issuance of first ever hydro 'green bonds' under Regulation 144A issued by an Indian entity and listed in Singapore.
- a reputed company operating in the port industry on issuance of Regulation 144A bonds listed in Singapore.
- L&T Infrastructure Finance Company Limited (**L&T Infra**) on preparation of financing and security documents in connection with the refinancing of solar power plant being operated in Karnataka.
- **The consortium of banks** on underwriting of foreign AT1 Bonds issued by one of the top banking companies in India.

Publications and Presentations:

Henna has authored / co-authored the following contributions:

Debt Listing Disclosures: Raised To Par With Equity-

<https://www.bqprime.com/opinion/debt-listing-disclosures-raised-to-par-with-equity>